

SP FINANCE p.l.c

**No. 89, The Strand,
Sliema,
Malta.**

Co. Registration No. C-89462

Ref: SPF - 40

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by SP Finance p.l.c. a company registered under the laws of Malta with company registration number C-89462 (the "Company") pursuant to Chapter 5 of the Capital Market Rules issued by the Malta Financial Services Authority

Quote

The Company announces that as part of the process to increase its overall operational revenue, it is in the final stages of a negotiation process to enter into a share purchase agreement with the shareholders of Med Asia Operations Ltd. C-103605 (the "Transferor") in terms of which the Company will agree to acquire and the Transferor will agree to sell and transfer, 100% of the shares issued in Med Asia Operations Ltd. C-103605 at a nominal value.

The Company will continue to keep the market updated with regards to the execution of the share purchase agreement which is expected by end of next week.

Unquote



Dr. Andrea Micallef
Company Secretary
16th February 2023