

SP FINANCE p.l.c

**No. 89, The Strand,
Sliema,
Malta.**

Co. Registration No. C-89462

Ref: SPF - 55

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by SP Finance p.l.c. a company registered under the laws of Malta with company registration number C-89462 (the "Company") pursuant to Chapter 5 of the Capital Market Rules issued by the Malta Financial Services Authority.

Scheduled Board Meeting

Quote

The Board of Directors of the Company is scheduled to meet on the 29th April 2024 to consider and, if deemed appropriate, approve the Company's annual financial statements and audit report for the financial year ended 31st December 2023.

Furthermore, the Board of Directors of Sea Pebbles Limited, the guarantor of the €12million 2029 4% Secured Bonds issued by the Company in terms of a Prospectus dated 8th April 2019 (the "Guarantor"), is also scheduled to meet on 29th April 2024 to consider and, if deemed appropriate, approve the audited financial statements of the Guarantor for the period ended 31st December 2023.

Unquote



Dr. Andrea Micallef
Company Secretary

23rd April 2024